

Material Information (3176 MEDIGEN???????)

SEQ_NO 1 Date of announcement 2024/04/10 Time of announcement 18:37:18
 Subject Announcement Completion of Cancellation of Newly Issued Restricted Employee Shares and Relevant Changes in Registration
 Date of events 2024/04/03 To which item it meets paragraph 36

Statement
 1.Date of the competent authority's approval of capital reduction:2024/04/03
 2.Date of completion of capitalization change registration:2024/04/03
 3.Effect on the financial statements (including any discrepancy between the amount of paid-in capital and the no.of shares outstanding, and the effect on net worth per share):
 (1) Before the reduction of capital, the paid-in capital of the company amounted to NT\$1,394,297,550, with a total of 139,429,755 shares outstanding (including 83,500 shares of employee stock options already issued but not yet registered for change). The net asset value per share stood at NT\$11.42.
 (2) In this reduction, 200,000 shares of newly issued restricted employee shares have been repurchased and cancelled.
 (3) After the reduction of capital and the registration of changes in employee stock options, the paid-in capital amounts to NT\$1,392,297,550, with a total of 139,229,755 shares outstanding. The net asset value per share is NT\$14.43.
 4.Plan for expected exchange of shares:Not applicable
 5.Estimated no.of listed common shares after capital reduction and new issue:Not applicable
 6.Estimated no.of listed common shares as a percentage of issued common shares after capital reduction and new issue (No.of common shares after capital reduction/No.of issued common shares):Not applicable
 7.Countermeasures for poor circulation of equity if the aforesaid estimated no.of listed common shares does not reach 5 million shares and the percentage does not reach 25% after capital reduction:Not applicable
 8.Any other matters that need to be specified:
 (1) The net asset value per share is calculated based on the latest consolidated financial report for the fiscal year 2023.
 (2) The company received the approved letter for registration changes on April 10th, 2024.